



PROVIDENCE FIRST
TRUST COMPANY

PROVIDENCE FIRST TRUST FINANCIAL LITERACY COURSE OUTLINE

LESSON 1: YOUR MONEY, YOUR PLAN

1. The Legacy of Your Money
2. Setting goals
3. Your Financial Plan
4. Budgeting
5. Managing Expenses
6. Checking Accounts and Savings Accounts
7. Tracking Your Finances

LESSON 2: DEBT AND MAJOR PURCHASES

1. Debit cards and Credit Cards
2. Major Purchases and Debt
3. Purchasing a Vehicle
4. Purchasing a Home
5. Maintaining and Insuring Your Assets
6. Preventing Fraud

LESSON 3: SAVINGS AND INVESTMENTS

1. Saving
2. Interest
3. Investing
4. Stocks, Bonds and Mutual Funds
5. Income taxes

LESSON 4: INVESTING IN YOURSELF

1. Skills and Talents
2. Education
3. Career
4. Service